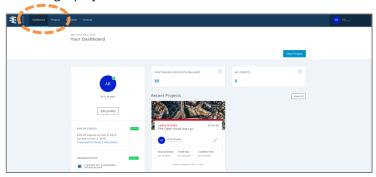


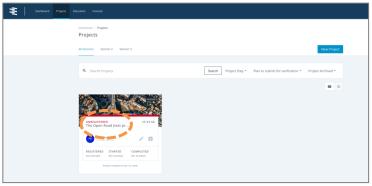
SELF-ASSESSMENTS

Online Tutorial

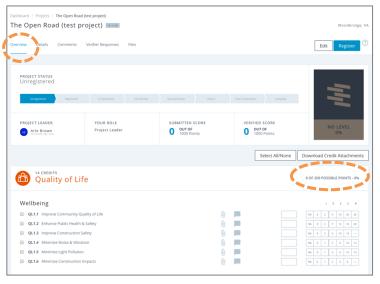
You are invited to use the online scoresheet for project self-assessments. This file describes the steps in assessing a project online.



Login to your account. Recent projects can be found on your 'Dashboard', and when you navigate to 'Projects' you can view a list of all of your projects.



Click on the name of the project to work on the Envision assessment.

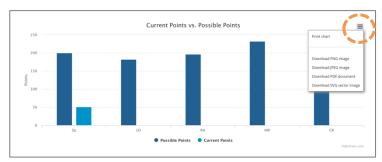


The 'Overview' page shows the project assessment summary along with summary information for each credit. This is the main page for the project. From here you can edit the project details, select credit levels of achievement in the summary scoresheet, access the detailed credit pages, and view the results graphs.

At the top of each credit category is a summary of the points achieved based on the credits assessed.



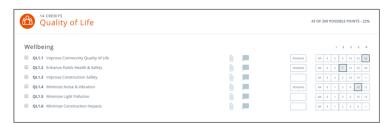


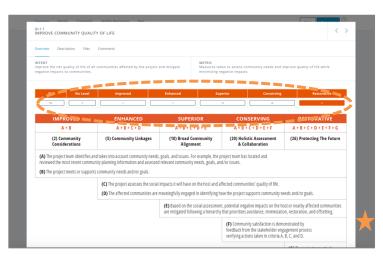


At the top of the 'Overview' page you will find a summary of the project's status. A potential award level will be indicated if one has been achieved. The project status indicates the next step in the verification process. For self-assessments, this progress bar will show "unregistered". To register your project at any time, click the blue button labeled "register".

Scroll to the bottom of the 'Overview' page to view a graph of your progress at any time.

You may also export the progress data by clicking on the graph's menu button and selecting how you'd like to export the data.







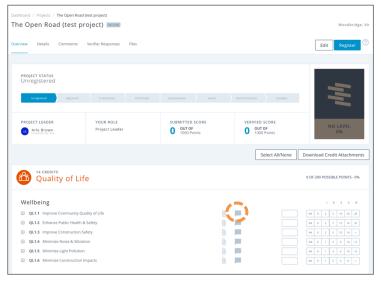
Assessing credits: Credits may be assessed directly in the summary scoresheet. You can select credit levels of achievement in the summary scoresheet by clicking on the point value boxes. You may also designate credits as "not applicable" here.

You may also assess credits on the detailed credit page. In the summary scoresheet, click on the credit name to view the detailed credit page. You will see the credit intent, metric, and level of achievement table. Click the button for the appropriate level.

You can scroll down to see the credit evaluation criteria and documentation as well as details pertaining to performance improvement as they are printed in the Envision Guidance Manual. To go back to the summary scoresheet, click in the grey area outside of the detailed credit page box.

To access the credit description, click on 'Description' in the detailed credit page. You will also see related credits here. To access the previous and next credits, click on the arrow buttons.





You can provide comments on the credit to your project team. These comments are visible to everyone on the project team. If the project is submitted for verification, these comments are **not** reviewed or considered by the verifier.

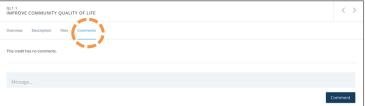
You may view or add comments for

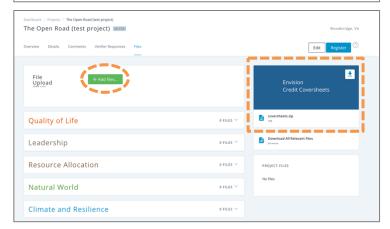
credit page.

individual credits by selecting the message bubble icon next to the credit name on the

summary scoresheet page. Alternatively,

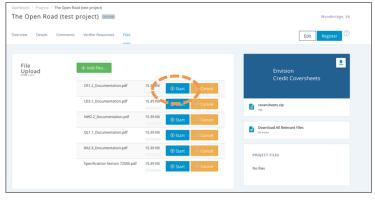
you may access the comments by selecting "Comments" from the menu on the detailed





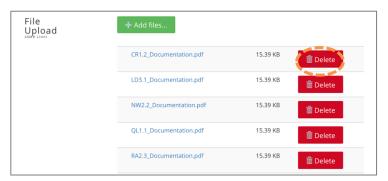
File Management: From the project 'Overview' page, click 'Files' from the project menu. All Envision Credit Coversheets may be downloaded from this page.

To add new files to your project, click the green button labeled "+ Add files..." There is a 20 MB limit for each file, and .pdfs are the only allowable file type.

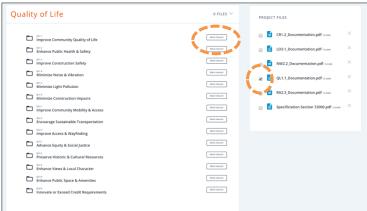


You may add files one at a time, or in bulk. Remember to click the blue button labeled "Start" to begin each file upload. Selecting the yellow button labeled "Cancel" will cancel the individual file upload.

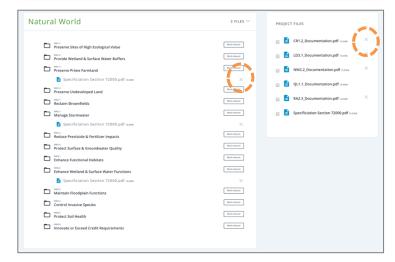




When your files have been uploaded, you will be allowed the option to delete them. You also have the option to delete files from the project files pane (see below).



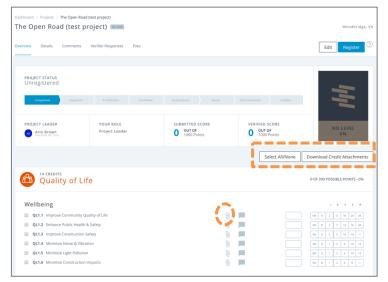
To "attach" or associate a file to an individual credit, use the check box to select the file(s) from the 'Project Files' list, then click the button labeled "mark relevant" next to the individual credit.

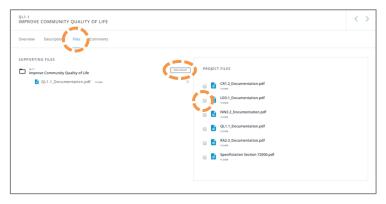


If you need to remove a file from an individual credit, you can click the "X" next to the file name as it appears underneath the individual credit. This "disassociates" the file from the credit, but it does not delete the file from your project.

In order to completely delete a file from your project, click the "X" next to the file name in the 'Project Files' list.







You may also manage your credit files from the scoresheet summary page and the detailed credit page. To attach a file to a specific credit, click the paperclip next to the credit name in the scoresheet summary. Alternatively, you can reach this screen by clicking on "Files" from the menu on the detailed credit page. Use the check box to select the file(s) you wish to associate with the credit, then click the white button labeled "Mark Relevant". You are not able to upload files directly from this view. The only files that will appear in the 'Project Files' list on this view are files that have been previously uploaded via the project files page.

From the project 'Overview' page, you may execute a bulk download of project data. First, you can select which credits you want to export or click the button labeled "select all/none". Then click the button labeled "Download credit attachments."